# **Charge Conference Checklist**

Please be sure that everything has been approved by your Administrative Council ahead of time (pastor's salary, nominations, candidates, budget if applicable, etc.) Let us know if you have questions!

### Due at Charge Conference

#### Administrators:

- 1 Charge Conference Information document
- 2 Pastor's Report (with narrative)
- 3 Church Officials for 2024 (include address, email, & PREFERRED phone...which is often cell)
- 4 Report of the Trustees
- 5 Copy of Safe Sanctuary Policy and/or Sexual Ethics Policy
- 6\* Continuation of Certified Candidates
- 7\* Lay Servant's Annual Report
- 8\* Report from Retirees
- 9\* Retirees and Surviving Spouses list (complete with ALL contact info)

#### Finance:

- 10 Signed Compensation Form for all Appointed Clergy (MUST have signatures to be voted on!)
- 11 Report of the Committee on Finance
- 12\* Proposed Budget for the Coming Year

#### Other Items:

- **13** Insurance declarations page(s) from church's policy/policies
- 14 Verification of Incorporation Status updated on annual basis
- \* if applicable to your church

#### Due ASAP after Charge Conference:

15 Minutes - can be legibally handwritten or typed

## Don't forget...

16 Cross Connection Subscriptions - go to: http://txcumc-email.brtapp.com/subscribe